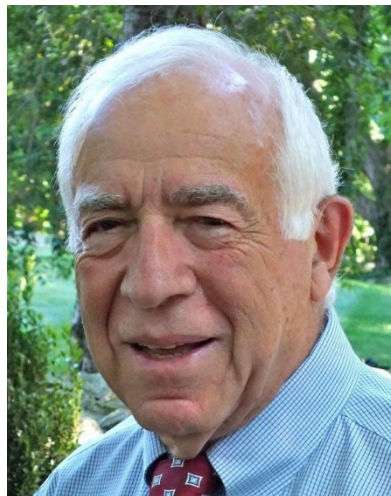


James C. Freund, Esq.



James C. Freund was a partner in the law firm of Skadden, Arps, Slate Meagher & Flom LLP, from 1968 to 1996. He was a business lawyer with a specialty in mergers & acquisitions. He negotiated acquisitions (for, e.g., Dun & Bradstreet) and he defended hostile takeovers (for, e.g., TWA, Federated Dept. Stores).

After retirement from Skadden in 1996, he turned to mediating commercial disputes arising out of securities-related transactions, especially disputes in M&A transactions. Then, in 2009, he was appointed by the Bankruptcy Court in NYC to be one of the three mediators of disputes arising in the Lehman Bros. bankruptcy. Over the years 2009-2016, he mediated about 50 such disputes, all of which involved claims by Lehman against

counterparties on terminated transactions in derivatives.

In 2012, the Practising Law Institute (PLI) published his book *Anatomy of a Mediation – A Dealmaker’s Distinctive Approach to Resolving Dollar Disputes and Other Commercial Conflicts*, which guides mediators on how to resolve disputes. (His 1974 PLI book, *Anatomy of a Merger*, was a leading publication in that field and is still utilized today. He also wrote numerous articles and chaired an annual professional forum on M&A.)

- Served as Special Consultant to the Securities and Exchange Commission
- Taught as adjunct professor at Fordham Law School for many years
- Wrote, narrated and dramatized educational videos
- Lectured widely and chaired numerous professional seminars

Areas of Expertise:

- BANKRUPTCY/RESTRUCTURING
- CONTRACTS
- EMPLOYMENT/LABOR
- MERGERS & ACQUISITIONS
- SECURITIES/FINANCIAL SERVICES

Education:

- Princeton U. 1956 (later University Trustee, Alumni Class President)
- Harvard Law School 1962